



Wells Fargo Bank Minnesota, N.A.
 Corporate Trust Services
 11000 Broken Land Parkway
 Columbia, MD 21044-3562

StageCoach Partners Sample CDO

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As of: 12/31/2001

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Collateral Manager

Underwriter

Trustee

This report has been compiled from information provided to Wells Fargo by various third parties, which may include the Sponsor, Portfolio Manager, and others. Wells Fargo has not independently confirmed the accuracy of information received from these third parties and assumes no duty to do so. Wells Fargo expressly disclaims any responsibility for the accuracy or completeness of information furnished by third parties.



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Coverage Tests

<u>Interest Coverage Ratio:</u>	Class A/B	Class C	<u>Overcollateralization Ratio:</u>	Class A/B	Class C
Scheduled Interest Receipts					
Collateral Debt Securities					
Actual receipts to date	1,102,280.98	1,102,280.98			
Estimate to end of due period	2,770,802.64	2,770,802.64			
	3,873,083.62	3,873,083.62			
Eligible Investments (Collection Accounts)					
Actual receipts to date	10,545.42	10,545.42			
Estimate to end of due period	12,889.88	12,889.88			
	23,435.30	23,435.30			
Total Interest Receipts	3,896,518.92	3,896,518.92			
Plus: Actual Fees Received (Interest Proceeds)	0.00	0.00			
Plus: Interest Rate Hedge Payments					
Due To Issuer / (Due From Issuer)	-973,346.00	-973,346.00			
Less: Expected taxes, filing and registration fees	0.00	0.00			
Less: Fees and Expenses Scheduled to be Paid	26,251.11	26,251.11			
Less: Senior Collateral Manager Fees to be Paid	187,508.33	187,508.33			
Net Interest Proceeds	2,709,413.48	2,709,413.48			
Divided By: Scheduled Interest Distributions on Notes	1,114,646.75	1,223,831.48			
Amount Due to Basis Swap Counterparty	383,047.50	383,047.50			
Total Interest Distributions	1,497,694.25	1,606,878.98			
Interest Coverage Ratio	180.9056%	168.6134%			
Interest Coverage Test (equal to or greater than)	117.5000%	107.5000%			
Test Result	PASS	PASS			
			Aggregate Balance - Collateral Debt Securities	\$249,336,866.02	\$249,336,866.02
			Plus: Principal Proceeds and Eligible Investments Purchased with Principal Proceeds	649,611.25	649,611.25
			Less: Aggregate Balance of Defaulted Securities, Deferred Interest PIK Bonds and Equity Securities	0.00	0.00
			Plus: Calculation Amount of Defaulted Securities, Deferred Interest PIK Bonds and Equity Securities	0.00	0.00
			Net Outstanding Portfolio Collateral Balance	\$249,986,477.27	\$249,986,477.27
			Divided By: Aggregate Outstanding Note Balance	\$227,500,000.00	\$239,265,976.11
			Overcollateralization Ratio	109.8842%	104.4806%
			Overcollateralization Test (equal to or greater than)	105.0000%	102.0000%
			Test Result	PASS	PASS
			Overcollateralization Ratio on Ramp-Up Completion Date	109.9050%	104.1808%
			Current Period's Change from Ratio on Ramp-Up Completion Date	(0.0208%)	0.2998%



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Collateral Quality Tests

Description of Test	Test Result	Result Value	Numerator	Denominator	Minimum Value Allowed	Maximum Value Allowed
Diversity Test	Passed	25.98918	N/A	N/A	22	N/A
Fitch Sector Score	Passed	11.8675	N/A	N/A	10	N/A
Fitch Weighted Average Rating Factor	Passed	13.7390	N/A	N/A	N/A	16
Fitch Weighted Average Recovery Rate	Passed	22.3202%	N/A	N/A	20%	N/A
Moody's Maximum Rating Distribution	Passed	415.4578	N/A	N/A	N/A	450
Moody's Minimum Weighted Average Recovery Rate	Passed	39.38%	N/A	N/A	35%	N/A
Weighted Average Coupon	Passed	8.1158%	N/A	N/A	8.00%	N/A
Weighted Average Spread	Passed	2.0957%	N/A	N/A	1.9500%	N/A
Weighted Average Life	Passed	6.0661	N/A	N/A	N/A	7.0
Standard and Poor's Minimum Recovery Rate	Passed	31.4078%	N/A	N/A	27%	N/A
Standard and Poor's Trading Model Notification Test	N/A	N/A	N/A	N/A	N/A	N/A



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Portfolio Stratification Tables

Moody's Rating

Moody's Rating	# of Securities	Securities Balance	% of Aggregate Balance
Aaa	1	5,000,000.00	2.0053
Aa2	1	4,076,042.64	1.6348
Aa3	1	3,773,909.85	1.5136
A1	1	5,000,000.00	2.0053
A2	8	23,188,853.30	9.3002
A3	2	7,799,450.10	3.1281
Baa1	2	5,182,442.90	2.0785
Baa2	38	146,908,284.87	58.9196
Baa3	9	28,414,716.82	11.3961
Ba1	1	2,225,670.28	0.8926
Ba2	4	15,167,495.25	6.0831
Ba3	2	2,600,000.01	1.0428
Totals	70	249,336,866.02	100.0000

Standard & Poor's Rating

Standard & Poor's Rating	# of Securities	Securities Balance	% of Aggregate Balance
AAA	1	5,000,000.00	2.0053
AA	1	5,000,000.00	2.0053
AA-	2	6,958,485.54	2.7908
A	6	23,883,171.33	9.5787
A-	6	15,879,041.92	6.3685
BBB+	2	4,800,000.00	1.9251
BBB	18	80,531,558.90	32.2983
BBB-	28	91,458,938.05	36.6809
BB+	2	3,100,000.00	1.2433
BB	2	6,225,670.28	2.4969
BB-	1	1,500,000.00	0.6016
B+	1	5,000,000.00	2.0053
Totals	70	249,336,866.02	100.0000

Fitch's Rating

Fitch's Rating	# of Securities	Securities Balance	% of Aggregate Balance
AAA	1	5,000,000.00	2.0053
AA	2	9,076,042.64	3.6401
A+	1	2,882,442.90	1.1560
A	11	37,659,288.18	15.1038
A-	1	2,102,925.07	0.8434
BBB+	3	12,300,000.00	4.9331
BBB	33	126,060,327.85	50.5582
BBB-	13	43,262,673.84	17.3511
BB+	1	1,000,000.00	0.4011
BB	2	6,893,165.53	2.7646
BB-	2	3,100,000.01	1.2433
Totals	70	249,336,866.02	100.0000

Note:

The ratings reported for each issue will be the public or private ratings assigned by the respective rating agencies. Where no such rating exists, the Indenture provides certain guidelines for determining a rating for a particular issue. In applying these guidelines, two quantitative tests must be met:

The Aggregate Principal Balance of Collateral Debt Securities with a Moody's rating based on a Standard and Poor's rating may not exceed 20% of the Aggregate Principal Balance of all Collateral Debt Securities.

Aggregate Principal Balance of securities with a Moody's rating based on a Standard and Poor's rating:	\$5,000,000.00	2.0053%	PASS
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50% of the Aggregate Principal Balance of all Collateral Debt Securities must be publically or privately rated by Fitch.

Aggregate Principal Balance of securities publically or privately rated by Fitch:	\$158,577,964.38	63.5999%	PASS
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Portfolio Stratification Tables

Specified Types

Specified Type	# of Securities	Securities Balance	% of Aggregate Balance
Aerospace and Defense/Cargo	6	22,154,512.50	8.8854
Automobile	2	4,325,670.28	1.7349
Car Rental	1	2,500,000.00	1.0027
CMBS Conduit	9	30,647,091.69	12.2914
CMBS Credit Tenant Lease	1	6,838,560.24	2.7427
CMBS Large Loan	5	19,498,330.50	7.8201
Credit Card	3	17,000,000.00	6.8181
Equipment Leasing	1	5,299,450.10	2.1254
Healthcare Security	1	5,000,000.00	2.0053
High-Diversity CBO/CLO	3	7,500,000.00	3.0080
Home Equity Loan	8	30,412,000.00	12.1972
Insurance Company Guaranteed Security	2	3,500,000.00	1.4037
Low-Diversity CBO/CLO	1	5,000,000.00	2.0053
Manufactured Housing	6	27,341,000.00	10.9655
Mutual Fund Security	3	11,528,625.73	4.6237
Oil and Gas	1	5,000,000.00	2.0053
Other - ABS Type Diversified Security	1	1,674,755.78	0.6717
Other - ABS Type Undiversified Security	3	7,794,909.85	3.1263
Residential A Mortgage	11	30,088,238.12	12.0673
Residential B/C Mortgage	2	6,233,721.23	2.5001
Totals	70	249,336,866.02	100.0000

Fitch Sectors

Fitch Sector	# of Securities	Securities Balance	% of Aggregate Balance
CDO - Cash Flow	4	12,500,000.00	5.0133
CMBS - Conduit	9	30,647,091.69	12.2914
CMBS - Credit Tenant Leases	1	6,838,560.24	2.7427
CMBS - Large Loan	5	19,498,330.50	7.8201
Commercial ABS - Aircraft Loans/Leases	6	22,154,512.50	8.8854
Commercial ABS - Equipment Leases	2	6,974,205.88	2.7971
Commercial ABS - Franchise Loans	2	7,021,000.00	2.8159
Commercial ABS - Health Care Receivables	1	5,000,000.00	2.0053
Commercial ABS - Mutual Fund Fees	3	11,528,625.73	4.6237
Commercial ABS - Rental Fleet	1	2,500,000.00	1.0027
Commercial ABS - Structured Settlements	2	5,773,909.85	2.3157
Consumer ABS - Auto Prime	1	2,100,000.00	0.8422
Consumer ABS - Auto Subprime	1	2,225,670.28	0.8926
Consumer ABS - Credit Cards	3	17,000,000.00	6.8181
Corporate - Insurance	2	3,500,000.00	1.4037
RMBS - First Lien Mortgages	13	36,321,959.35	14.5674
RMBS - Home Equity/High LTV	8	30,412,000.00	12.1972
RMBS - Manufactured Housing	6	27,341,000.00	10.9655
Totals	70	249,336,866.02	100.0000



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Portfolio Ratings Change Detail

Change Date	CUSIP	Security Description	Moody's		Standard and Poor's		Fitch	
			Current Rating	Prior Rating	Current Rating	Prior Rating	Current Rating	Prior Rating
12/18/2001	*****	*****	Ba3 (N)	Ba1 (Y-)			BB- (N)	BB+ (N)
12/01/2001	*****	*****					BBB- (N)	BBB (Y-)
12/21/2001	*****	*****	Baa1 (N)	A3 (Y-)				
11/30/2001	*****	*****	Baa2 (N)	A2 (Y-)			BBB- (N)	BBB (N)

Brackets indicate watch status: Y+ = possible upgrade, Y- = possible downgrade, N = neutral



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Issue Ratings Determined in Accordance With The Rating Definition In The Indenture

CUSIP	NAME	CURRENT BALANCE
Moody's Rating Determined by Rating Definition - Clause (a)(ii)		
*****	*****	5,000,000.00
		<u>\$5,000,000.00</u>
	As a percent of Net Outstanding Portfolio Collateral Balance:	2.0001%
Standard & Poor's Rating Determined by Rating Definition - Clause (b)(ii)		
*****	*****	2,187,000.00
*****	*****	4,667,495.25
*****	*****	5,000,000.00
*****	*****	2,100,000.00
*****	*****	2,102,925.07
*****	*****	1,502,093.61
*****	*****	4,076,042.64
*****	*****	815,207.00
*****	*****	652,185.48
*****	*****	4,696,000.00
*****	*****	6,000,000.00
*****	*****	5,000,000.00
*****	*****	2,489,604.11
*****	*****	3,000,000.00
*****	*****	2,021,000.00
*****	*****	2,208,929.48
*****	*****	5,458,013.52
*****	*****	4,875,184.96
*****	*****	1,674,755.78
*****	*****	5,000,000.00
*****	*****	3,400,000.00
*****	*****	4,100,000.00
*****	*****	5,119,000.00
*****	*****	1,500,000.00
*****	*****	2,806,841.79
*****	*****	2,873,117.24
		<u>\$85,325,395.93</u>
	As a percent of Net Outstanding Portfolio Collateral Balance:	34.1320%
Fitch's Rating Determined by Rating Definition - Clause (c)		
*****	*****	2,225,670.28



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CUSIP	NAME	CURRENT BALANCE
*****	*****	1,600,000.01
*****	*****	5,000,000.00
*****	*****	5,000,000.00
*****	*****	2,300,000.00
*****	*****	2,000,000.00
*****	*****	2,102,925.07
*****	*****	1,502,093.61
*****	*****	2,000,000.00
*****	*****	2,850,000.00
*****	*****	3,000,000.00
*****	*****	3,375,000.00
*****	*****	5,000,000.00
*****	*****	3,482,000.00
*****	*****	4,000,000.00
*****	*****	1,181,613.45
*****	*****	6,250,000.00
*****	*****	6,039,021.62
*****	*****	6,000,000.00
*****	*****	2,000,000.00
*****	*****	1,500,000.00
*****	*****	4,000,000.00
*****	*****	2,717,697.33
*****	*****	3,991,652.16
*****	*****	1,995,826.08
*****	*****	6,838,560.24
*****	*****	2,806,841.79
		<hr/>
		\$90,758,901.64
	As a percent of Net Outstanding Portfolio Collateral Balance:	36.3055%



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Aggregate Principal Balance Of All Collateral Debt Securities

Collateral Debt Securities:			
	Asset-Backed Securities:	\$236,836,866.02	
	Collateralized Debt Obligations:	12,500,000.00	
	Other:	0.00	
	Total:	\$249,336,866.02	
PLUS:	Defaulted Securities: (Calculation Amounts)		
	Asset-Backed Securities:	\$0.00	
	Collateralized Debt Obligations:	0.00	
	Other:	0.00	
	Total:	\$0.00	
PLUS:	Deferred Interest PIK Bonds: (Calculation Amounts)		
	Asset-Backed Securities:	\$0.00	
	Collateralized Debt Obligations:	0.00	
	Other:	0.00	
	Total:	\$0.00	
PLUS:	Written-Down Securities: (Calculation Amounts)		
	Asset-Backed Securities:	\$0.00	
	Collateralized Debt Obligations:	0.00	
	Other:	0.00	
	Total:	\$0.00	
	Aggregate Principal Balance of All Collateral Debt Securities:	\$249,336,866.02	

This Period?	Date Added	Security Type	Cusip	Description	Principal Balance	Calculation Amount	Calculation Type
Defaulted Securities: There were no Defaulted Securities added during the current period.							
Deferred Interest PIK Bonds: There were no Deferred Interest PIK Bonds added during the current period.							
Written-Down Securities: There were no Written-Down Securities added during the current period.							



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Portfolio Collateral Purchase Activity Detail

Trade Date	Settle Date	CUSIP	Security	Par Amount	Purchased Interest
<u>Pending Transactions</u>					
		*****	*****		
<u>Final Purchases</u>					
11/29/2001	12/10/2001	*****	*****	2,021,000.00	4,312.81
11/13/2001	12/05/2001	*****	*****	1,250,000.00	0.00
		*****	*****	369.28	0.00
		*****	*****	173.71	0.00
		*****	*****	1,111,852.21	0.00
		*****	*****	455.01	0.00
		*****	*****	821,107.18	0.00
		*****	*****	4,291.48	0.00
		*****	*****	7.26	0.00
		*****	*****	23,613.44	0.00
			Subtotal	5,232,869.57	4,312.81
Totals				5,232,869.57	4,312.81



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Portfolio Collateral Sales Activity Detail

Trade Date	Settle Date	CUSIP	Security	Reason For Sale	Original Purchase Date	Par Amount Sold	Sold Interest
<u>Pending Transactions</u>		*****	*****				
<u>Final Sales</u>		*****	*****			0.68	0.00
		*****	*****			4,361,570.43	0.00
		*****	*****			260,985.35	0.00
		*****	*****			3,343,678.07	0.00
		*****	*****			27,134.95	0.00
		*****	*****			4,682.13	0.00
		*****	*****			86,242.46	0.00
			Subtotal			8,084,294.07	0.00
Totals						8,084,294.07	0.00

Discretionary Trading Summary	
Period	From: 05/24/2001 To: 12/31/2001
Period to Date Discretionary Sales:	\$1,958,992.13
Net Outstanding Portfolio Balance at the Beginning of Period:	\$248,708,646.41
Allowable Percentage:	20.0000%
Percentage of Beginning Balance:	0.7877%



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Portfolio Assets Ratings Detail

CUSIP	Security Description	Moody's		Standard and Poor's		Fitch		Specified Type	Fitch Sector
		Rating	On Watch	Rating	On Watch	Rating	On Watch		
*****	*****	A2	N	A-*	N	A	N	Home Equity Loan	RMBS - Home Equity/High LTV
*****	*****	Baa2	N	BBB	N	BBB	Y-	Aerospace and Defense/Cargo	Commercial ABS - Aircraft Loans/Leases
*****	*****	Ba2	Y-	BBB-*	N	BB	Y-	Aerospace and Defense/Cargo	Commercial ABS - Aircraft Loans/Leases
*****	*****	Ba1	N	BB	N	BB*	N	Automobile	Consumer ABS - Auto Subprime
*****	*****	Ba3	N	BBB-	Y-	BB-*	N	Aerospace and Defense/Cargo	Commercial ABS - Aircraft Loans/Leases
*****	*****	A2	N	A-*	N	A	N	Manufactured Housing	RMBS - Manufactured Housing
*****	*****	PR	N	BBB	N	BBB*	N	Credit Card	Consumer ABS - Credit Cards
*****	*****	Baa3	N	BB+*	N	BBB-	N	Automobile	Consumer ABS - Auto Prime
*****	*****	Baa2	N	BBB	N	BBB*	N	CMBS Conduit	CMBS - Conduit
*****	*****	A2	N	A	N	A	N	Home Equity Loan	RMBS - Home Equity/High LTV
*****	*****	Baa1	N	BBB+	N	BBB+*	N	CMBS Conduit	CMBS - Conduit
*****	*****	Baa3	N	BBB-	N	BBB-*	N	CMBS Large Loan	CMBS - Large Loan
*****	*****	Baa1	N	AA-	Y-	A+	Y-	Aerospace and Defense/Cargo	Commercial ABS - Aircraft Loans/Leases
*****	*****	A2	N	A-*	N	A-*	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa2	N	BBB-*	N	BBB-*	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	Aa2	N	AA-*	N	AA	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	A2	N	A-*	N	A	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa2	N	BBB-*	N	BBB	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa2	N	BBB-*	N	BBB	N	CMBS Conduit	CMBS - Conduit
*****	*****	Baa2	N	BBB-*	N	BBB	N	CMBS Large Loan	CMBS - Large Loan
*****	*****	Baa3	N	BBB-	N	BBB-*	N	CMBS Conduit	CMBS - Conduit
*****	*****	A2	N	A	N	A*	N	Home Equity Loan	RMBS - Home Equity/High LTV
*****	*****	Baa2	N	BBB	N	BBB*	N	Residential B/C Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa2	N	BBB	N	BBB*	N	Home Equity Loan	RMBS - Home Equity/High LTV
*****	*****	SH	N	B+*	N	BBB-	N	Healthcare Security	Commercial ABS - Health Care Receivables
*****	*****	Baa2	N	BBB-*	N	BBB	Y-	Mutual Fund Security	Commercial ABS - Mutual Fund Fees
*****	*****	Baa2	N	BBB-*	N	BBB	Y-	Mutual Fund Security	Commercial ABS - Mutual Fund Fees
*****	*****	Baa2	N	BBB-*	N	BBB	N	Other - ABS Type Undiversified Security	Commercial ABS - Franchise Loans
*****	*****	Aaa	N	AAA	N	AAA*	N	Oil and Gas	Commercial ABS - Franchise Loans
*****	*****	Baa2	N	BBB-*	N	SH	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa3	N	BBB-	N	BBB-*	N	CMBS Conduit	CMBS - Conduit
*****	*****	Baa3	N	BBB-	N	BBB-	N	CMBS Large Loan	CMBS - Large Loan
*****	*****	Baa2	N	BBB	N	BBB*	N	Home Equity Loan	RMBS - Home Equity/High LTV
*****	*****	A2	N	A	N	A	N	Residential B/C Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa2	N	BBB	N	BBB*	N	CMBS Conduit	CMBS - Conduit
*****	*****	SH	N	AA	N	AA	N	Manufactured Housing	RMBS - Manufactured Housing
*****	*****	Baa2	N	BBB-*	N	BBB	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa2	N	BBB	N	BBB	N	Aerospace and Defense/Cargo	Commercial ABS - Aircraft Loans/Leases
*****	*****	Baa3	N	BBB-	N	BBB-*	N	CMBS Large Loan	CMBS - Large Loan



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Portfolio Assets Ratings Detail

CUSIP	Security Description	Moody's		Standard and Poor's		Fitch		Specified Type	Fitch Sector
		Rating	On Watch	Rating	On Watch	Rating	On Watch		
*****	*****	Aa3	N	A-	N	A	N	Other - ABS Type Undiversified Security	Commercial ABS - Structured Settlements
*****	*****	A2	N	A-	N	A	N	Other - ABS Type Undiversified Security	Commercial ABS - Structured Settlements
*****	*****	Baa2	N	BBB	N	BBB	N	High-Diversity CBO/CLO	CDO - Cash Flow
*****	*****	Baa3	N	BBB+	N	BBB	N	Insurance Company Guaranteed Security	Corporate - Insurance
*****	*****	Ba3	N	BB+	N	BB+	N	Insurance Company Guaranteed Security	Corporate - Insurance
*****	*****	Baa2	N	BBB-*	N	BBB	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa2	N	BBB-*	N	BBB	N	Other - ABS Type Diversified Security	Commercial ABS - Equipment Leases
*****	*****	Baa2	N	BBB	N	BBB+	N	Credit Card	Consumer ABS - Credit Cards
*****	*****	Baa2	N	PR	N	BBB-*	N	Mutual Fund Security	Commercial ABS - Mutual Fund Fees
*****	*****	Baa2	N	BBB	N	BBB	N	CMBS Conduit	CMBS - Conduit
*****	*****	Baa2	N	BBB	N	BBB*	N	Credit Card	Consumer ABS - Credit Cards
*****	*****	Baa2	N	SH	N	BBB-*	N	High-Diversity CBO/CLO	CDO - Cash Flow
*****	*****	Ba2	N	SH	N	BB-*	N	High-Diversity CBO/CLO	CDO - Cash Flow
*****	*****	Baa2	N	BBB	N	BBB	N	Manufactured Housing	RMBS - Manufactured Housing
*****	*****	Baa2	N	BBB	N	BBB+*	N	CMBS Large Loan	CMBS - Large Loan
*****	*****	Baa2	N	BBB	N	BBB	N	Home Equity Loan	RMBS - Home Equity/High LTV
*****	*****	Baa2	N	BBB-*	N	BBB	N	Low-Diversity CBO/CLO	CDO - Cash Flow
*****	*****	Baa2	N	BBB	N	BBB*	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa2	N	BBB-*	N	BBB	N	Home Equity Loan	RMBS - Home Equity/High LTV
*****	*****	Baa2	N	BBB-*	N	BBB	N	Home Equity Loan	RMBS - Home Equity/High LTV
*****	*****	Baa2	N	BBB	N	BBB*	N	CMBS Conduit	CMBS - Conduit
*****	*****	Baa3	N	BBB-	N	BBB-*	N	CMBS Conduit	CMBS - Conduit
*****	*****	Ba2	Y-	BB	Y-	BBB	N	Aerospace and Defense/Cargo	Commercial ABS - Aircraft Loans/Leases
*****	*****	A3	N	A	N	A	Y-	Car Rental	Commercial ABS - Rental Fleet
*****	*****	Baa3	Y-	BBB-	Y-	BBB-*	N	CMBS Credit Tenant Lease	CMBS - Credit Tenant Leases
*****	*****	Baa2	N	BBB-*	N	BBB	N	Manufactured Housing	RMBS - Manufactured Housing
*****	*****	Baa2*	N	A	N	A	N	Manufactured Housing	RMBS - Manufactured Housing
*****	*****	Baa2	N	BBB-*	N	BBB	N	Manufactured Housing	RMBS - Manufactured Housing
*****	*****	Baa2	N	BBB-*	N	BBB-*	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	Baa2	N	BBB-*	N	BBB	N	Residential A Mortgage	RMBS - First Lien Mortgages
*****	*****	A3	N	A	N	A	N	Equipment Leasing	Commercial ABS - Equipment Leases

PR = Private Rating, SH = Shadow Rating, * = Notched Rating



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Portfolio Principal Detail

CUSIP	Security Description	Beginning Balance	Purchases / (Sales)	Principal Repayment	Current Balance	Stated Maturity	% of Total Portfolio Balance
*****	*****	2,187,000.00	0.00	0.00	2,187,000.00	01/21/2029	0.8771
*****	*****	4,538,258.04	0.00	33,683.70	4,504,574.34	11/15/2025	1.8066
*****	*****	4,713,301.98	0.00	45,806.73	4,667,495.25	12/15/2014	1.8720
*****	*****	2,384,528.60	0.00	158,858.32	2,225,670.28	08/05/2007	0.8926
*****	*****	1,600,000.01	0.00	0.00	1,600,000.01	05/23/2008	0.6417
*****	*****	5,000,000.00	0.00	0.00	5,000,000.00	12/15/2030	2.0053
*****	*****	5,000,000.00	0.00	0.00	5,000,000.00	01/15/2008	2.0053
*****	*****	2,100,000.00	0.00	0.00	2,100,000.00	09/15/2010	0.8422
*****	*****	5,000,000.00	0.00	0.00	5,000,000.00	10/17/2013	2.0053
*****	*****	5,000,000.00	0.00	0.00	5,000,000.00	03/15/2024	2.0053
*****	*****	2,300,000.00	0.00	0.00	2,300,000.00	11/15/2003	0.9224
*****	*****	2,000,000.00	0.00	0.00	2,000,000.00	04/15/2013	0.8021
*****	*****	2,882,442.90	0.00	0.00	2,882,442.90	11/01/2020	1.1560
*****	*****	2,104,512.55	0.00	1,587.48	2,102,925.07	06/25/2031	0.8434
*****	*****	1,503,227.52	0.00	1,133.91	1,502,093.61	06/25/2031	0.6024
	Subtotal for *****				3,605,018.68		1.4458
*****	*****	4,078,590.44	0.00	2,547.80	4,076,042.64	02/25/2031	1.6348
*****	*****	815,716.55	0.00	509.55	815,207.00	02/25/2031	0.3270
*****	*****	652,593.14	0.00	407.66	652,185.48	02/25/2031	0.2616
	Subtotal for *****				5,543,435.12		2.2233
*****	*****	4,696,000.00	0.00	0.00	4,696,000.00	12/16/2035	1.8834
*****	*****	6,000,000.00	0.00	0.00	6,000,000.00	11/05/2003	2.4064
*****	*****	2,000,000.00	0.00	0.00	2,000,000.00	09/15/2013	0.8021
*****	*****	2,850,000.00	0.00	0.00	2,850,000.00	07/25/2028	1.1430
*****	*****	3,000,000.00	0.00	0.00	3,000,000.00	07/25/2031	1.2032
*****	*****	3,375,000.00	0.00	0.00	3,375,000.00	10/25/2031	1.3536
*****	*****	5,000,000.00	0.00	0.00	5,000,000.00	01/15/2004	2.0053
*****	*****	2,518,227.34	0.00	28,623.23	2,489,604.11	11/18/2012	0.9985
*****	*****	3,000,000.00	0.00	0.00	3,000,000.00	11/18/2012	1.2032
	Subtotal for *****				5,489,604.11		2.2017
*****	*****	0.00	2,021,000.00	0.00	2,021,000.00	04/05/2015	0.8106
*****	*****	5,000,000.00	0.00	0.00	5,000,000.00	03/15/2012	2.0053



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Portfolio Principal Detail

CUSIP	Security Description	Beginning Balance	Purchases / (Sales)	Principal Repayment	Current Balance	Stated Maturity	% of Total Portfolio Balance
*****	*****	2,210,698.91	0.00	1,769.43	2,208,929.48	06/25/2031	0.8859
*****	*****	3,482,000.00	0.00	0.00	3,482,000.00	10/15/2035	1.3965
*****	*****	0.00	1,250,000.00	1,669.50	1,248,330.50	02/15/2014	0.5007
*****	*****	4,000,000.00	0.00	0.00	4,000,000.00	06/20/2032	1.6043
*****	*****	3,233,721.23	0.00	0.00	3,233,721.23	10/25/2005	1.2969
*****	*****	1,181,613.45	0.00	0.00	1,181,613.45	12/15/2010	0.4739
*****	*****	5,000,000.00	0.00	0.00	5,000,000.00	11/01/2028	2.0053
*****	*****	5,575,227.54	0.00	117,214.02	5,458,013.52	07/25/2031	2.1890
*****	*****	4,500,000.00	0.00	0.00	4,500,000.00	07/15/2031	1.8048
*****	*****	6,250,000.00	0.00	0.00	6,250,000.00	04/12/2012	2.5066
*****	*****	3,773,909.85	0.00	0.00	3,773,909.85	04/25/2031	1.5136
*****	*****	2,000,000.00	0.00	0.00	2,000,000.00	04/25/2031	0.8021
	Subtotal for *****				5,773,909.85		2.3157
*****	*****	4,000,000.00	0.00	0.00	4,000,000.00	01/31/2008	1.6043
*****	*****	2,500,000.00	0.00	0.00	2,500,000.00	11/18/2005	1.0027
*****	*****	1,000,000.00	0.00	0.00	1,000,000.00	11/18/2005	0.4011
	Subtotal for *****				3,500,000.00		1.4037
*****	*****	4,875,856.30	0.00	671.34	4,875,184.96	04/15/2026	1.9553
*****	*****	1,732,667.97	0.00	57,912.19	1,674,755.78	03/15/2007	0.6717
*****	*****	6,000,000.00	0.00	0.00	6,000,000.00	11/20/2009	2.4064
*****	*****	6,096,015.70	0.00	56,994.08	6,039,021.62	09/30/2008	2.4220
*****	*****	6,000,000.00	0.00	0.00	6,000,000.00	03/17/2028	2.4064
*****	*****	6,000,000.00	0.00	0.00	6,000,000.00	12/15/2006	2.4064
*****	*****	2,000,000.00	0.00	0.00	2,000,000.00	01/10/2013	0.8021
*****	*****	1,500,000.00	0.00	0.00	1,500,000.00	01/10/2013	0.6016
	Subtotal for *****				3,500,000.00		1.4037
*****	*****	5,722,000.00	0.00	0.00	5,722,000.00	01/15/2031	2.2949
*****	*****	4,000,000.00	0.00	0.00	4,000,000.00	04/01/2011	1.6043
*****	*****	5,500,000.00	0.00	0.00	5,500,000.00	08/25/2031	2.2059
*****	*****	5,000,000.00	0.00	0.00	5,000,000.00	05/01/2036	2.0053
*****	*****	2,719,559.41	0.00	1,862.08	2,717,697.33	05/25/2031	1.0900
*****	*****	3,400,000.00	0.00	0.00	3,400,000.00	02/25/2030	1.3636



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Portfolio Principal Detail

CUSIP	Security Description	Beginning Balance	Purchases / (Sales)	Principal Repayment	Current Balance	Stated Maturity	% of Total Portfolio Balance
*****	*****	4,100,000.00	0.00	0.00	4,100,000.00	01/25/2032	1.6444
*****	*****	3,991,652.16	0.00	0.00	3,991,652.16	04/15/2011	1.6009
*****	*****	1,995,826.08	0.00	0.00	1,995,826.08	04/15/2011	0.8005
	Subtotal for *****				5,987,478.24		2.4014
*****	*****	4,000,000.00	0.00	0.00	4,000,000.00	06/15/2025	1.6043
*****	*****	2,500,000.00	0.00	0.00	2,500,000.00	12/25/2004	1.0027
*****	*****	6,845,312.93	0.00	6,752.69	6,838,560.24	08/01/2026	2.7427
*****	*****	5,119,000.00	0.00	0.00	5,119,000.00	12/07/2014	2.0530
*****	*****	5,000,000.00	0.00	0.00	5,000,000.00	07/07/2029	2.0053
*****	*****	1,500,000.00	0.00	0.00	1,500,000.00	06/07/2018	0.6016
*****	*****	2,809,083.11	0.00	2,241.32	2,806,841.79	05/25/2031	1.1257
*****	*****	2,880,097.20	0.00	6,979.96	2,873,117.24	06/25/2031	1.1523
*****	*****	5,545,282.12	0.00	245,832.02	5,299,450.10	02/15/2008	2.1254
Totals		246,838,923.03	3,271,000.00	773,057.01	249,336,866.02		100.0000



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Portfolio Interest Detail

CUSIP	Security Description	Interest Collections		Sold Interest		Purchased Interest		Current Coupon	Coupon Type	Frequency
		Interest Proceeds	Principal Proceeds	Interest Proceeds	Principal Proceeds	Interest Proceeds	Principal Proceeds			
*****	*****	15,855.75	0.00	0.00	0.00	0.00	0.00	8.7000	Fixed	1
*****	*****	16,257.04	0.00	0.00	0.00	0.00	0.00	3.8456	Variable	1
*****	*****	38,059.91	0.00	0.00	0.00	0.00	0.00	9.6900	Fixed	1
*****	*****	21,222.28	0.00	0.00	0.00	0.00	0.00	10.6800	Fixed	1
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	7.6860	Fixed	6
*****	*****	34,437.50	0.00	0.00	0.00	0.00	0.00	8.2650	Fixed	1
*****	*****	20,355.56	0.00	0.00	0.00	0.00	0.00	4.3956	Variable	1
*****	*****	15,750.00	0.00	0.00	0.00	0.00	0.00	9.0000	Fixed	1
*****	*****	30,625.00	0.00	0.00	0.00	0.00	0.00	7.3500	Fixed	1
*****	*****	37,208.34	0.00	0.00	0.00	0.00	0.00	8.9300	Fixed	1
*****	*****	7,149.17	0.00	0.00	0.00	0.00	0.00	3.5456	Variable	1
*****	*****	6,800.00	0.00	0.00	0.00	0.00	0.00	3.8956	Variable	1
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	8.0480	Fixed	6
*****	*****	13,123.31	0.00	0.00	0.00	0.00	0.00	7.4827	Fixed	1
*****	*****	9,373.80	0.00	0.00	0.00	0.00	0.00	7.4827	Fixed	1
*****	*****	26,990.32	0.00	0.00	0.00	0.00	0.00	7.9482	Fixed	1
*****	*****	5,398.02	0.00	0.00	0.00	0.00	0.00	7.9482	Fixed	1
*****	*****	4,481.71	0.00	0.00	0.00	0.00	0.00	8.2484	Fixed	1
*****	*****	26,023.67	0.00	0.00	0.00	0.00	0.00	6.6500	Fixed	1
*****	*****	20,100.00	0.00	0.00	0.00	0.00	0.00	4.3388	Variable	1
*****	*****	7,050.00	0.00	0.00	0.00	0.00	0.00	4.2300	Variable	1
*****	*****	16,019.37	0.00	0.00	0.00	0.00	0.00	6.7450	Fixed	1
*****	*****	10,500.00	0.00	0.00	0.00	0.00	0.00	4.0300	Variable	1
*****	*****	10,462.50	0.00	0.00	0.00	0.00	0.00	3.5500	Variable	1
*****	*****	15,916.66	0.00	0.00	0.00	0.00	0.00	3.3975	Variable	1
*****	*****	16,326.11	0.00	0.00	0.00	0.00	0.00	7.7798	Fixed	1
*****	*****	11,841.67	0.00	0.00	0.00	0.00	0.00	6.2963	Variable	1
*****	*****	0.00	0.00	0.00	0.00	0.00	4,312.81	8.5630	Fixed	1
*****	*****	25,625.00	0.00	0.00	0.00	0.00	0.00	6.1500	Fixed	1
*****	*****	12,639.40	0.00	0.00	0.00	0.00	0.00	6.8608	Fixed	1
*****	*****	20,233.47	0.00	0.00	0.00	0.00	0.00	6.9731	Fixed	1
*****	*****	1,919.58	0.00	0.00	0.00	0.00	0.00	4.3956	Variable	1
*****	*****	14,008.33	0.00	0.00	0.00	0.00	0.00	4.2025	Variable	1
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	9.9400	Fixed	3
*****	*****	4,022.73	0.00	0.00	0.00	0.00	0.00	3.6456	Variable	1
*****	*****	27,333.34	0.00	0.00	0.00	0.00	0.00	6.5600	Fixed	1
*****	*****	19,048.69	0.00	0.00	0.00	0.00	0.00	4.1000	Variable	1
*****	*****	(1,011.65)	0.00	0.00	0.00	0.00	0.00	8.0930	Fixed	1
*****	*****	38,020.83	0.00	0.00	0.00	0.00	0.00	7.3000	Fixed	1
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	8.3300	Fixed	3



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Portfolio Interest Detail

CUSIP	Security Description	Interest Collections		Sold Interest		Purchased Interest		Current Coupon	Coupon Type	Frequency
		Interest Proceeds	Principal Proceeds	Interest Proceeds	Principal Proceeds	Interest Proceeds	Principal Proceeds			
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	10.9800	Fixed	3
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	6.0163	Variable	6
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	4.7000	Variable	3
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	7.9500	Variable	3
*****	*****	14,215.82	0.00	0.00	0.00	0.00	0.00	5.1500	Variable	1
*****	*****	9,399.72	0.00	0.00	0.00	0.00	0.00	6.5100	Fixed	1
*****	*****	20,012.50	0.00	0.00	0.00	0.00	0.00	3.8325	Variable	1
*****	*****	43,738.90	0.00	0.00	0.00	0.00	0.00	8.6100	Fixed	1
*****	*****	36,818.35	0.00	0.00	0.00	0.00	0.00	7.3637	Fixed	1
*****	*****	19,893.33	0.00	0.00	0.00	0.00	0.00	3.5456	Variable	1
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	6.0763	Variable	6
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	10.1263	Variable	6
*****	*****	45,299.17	0.00	0.00	0.00	0.00	0.00	9.5000	Fixed	1
*****	*****	14,648.89	0.00	0.00	0.00	0.00	0.00	3.9438	Variable	1
*****	*****	18,791.66	0.00	0.00	0.00	0.00	0.00	3.9300	Variable	1
*****	*****	0.00	0.00	0.00	0.00	0.00	0.00	6.6391	Variable	6
*****	*****	16,742.96	0.00	0.00	0.00	0.00	0.00	7.3877	Fixed	1
*****	*****	27,653.33	0.00	0.00	0.00	0.00	0.00	9.7600	Fixed	1
*****	*****	13,837.50	0.00	0.00	0.00	0.00	0.00	3.8800	Variable	1
*****	*****	13,766.76	0.00	0.00	0.00	0.00	0.00	3.6956	Variable	1
*****	*****	7,593.01	0.00	0.00	0.00	0.00	0.00	4.0956	Variable	1
*****	*****	19,400.16	0.00	0.00	0.00	0.00	0.00	4.8956	Variable	1
*****	*****	8,432.29	0.00	0.00	0.00	0.00	0.00	3.8700	Variable	1
*****	*****	48,647.36	0.00	0.00	0.00	0.00	0.00	8.5280	Fixed	1
*****	*****	30,159.44	0.00	0.00	0.00	0.00	0.00	7.0700	Fixed	1
*****	*****	30,895.84	0.00	0.00	0.00	0.00	0.00	7.4150	Fixed	1
*****	*****	11,106.24	0.00	0.00	0.00	0.00	0.00	8.8850	Fixed	1
*****	*****	15,918.79	0.00	0.00	0.00	0.00	0.00	6.8002	Fixed	1
*****	*****	16,030.67	0.00	0.00	0.00	0.00	0.00	6.6793	Fixed	1
*****	*****	20,110.88	0.00	0.00	0.00	0.00	0.00	3.8956	Variable	1
Totals		1,102,280.98	0.00	0.00	0.00	0.00	4,312.81			



Wells Fargo Bank Minnesota, N.A.
 Corporate Trust Services
 11000 Broken Land Parkway
 Columbia, MD 21044-3562

StageCoach Partners Sample CDO

For Additional Information, please contact
 CDO Customer Service
 (301) 815-6600
 Reports Available on the World Wide Web
 @ www.cdolink.com

As of: 12/31/2001

Cash Accounts - Change In Balance For The Current Monthly Reporting Period

Account Name	Beginning Balances			Increases	Decreases	Net Changes	Ending Balances		
	Cash	Eligible Investments	Account Total				Cash	Eligible Investments	Account Total
Interest Collection Account	\$0.00	\$4,352,777.46	\$4,352,777.46	\$6,790,764.76	(\$10,040,482.98)	(\$3,249,718.22)	\$0.00	\$1,103,059.24	\$1,103,059.24
Principal Collection Account	\$0.00	\$3,195,026.84	\$3,195,026.84	\$5,268,015.77	(\$7,813,430.13)	(\$2,545,414.36)	\$0.00	\$649,612.48	\$649,612.48
Uninvested Proceeds Account	\$0.00	(\$152,898.75)	(\$152,898.75)	\$4,696.65	(\$9,371.52)	(\$4,674.87)	\$0.00	(\$157,573.62)	(\$157,573.62)
Expense Account	\$0.00	\$99,457.09	\$99,457.09	\$1,086.66	(\$544.35)	\$542.31	\$0.00	\$99,999.40	\$99,999.40
Interest Reserve Account	\$0.00	\$260,545.61	\$260,545.61	\$261,895.37	(\$522,425.71)	(\$260,530.34)	\$0.00	\$15.27	\$15.27
Hedge Collateral Account	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Collection Accounts - Cash Receipts and Disbursements

Interest Collection Account	Receipts	Disbursements	Principal Collection Account	Receipts	Disbursements
Accrued Interest Sold	\$0.00		Purchased Interest Recovered	\$0.00	
Accrued Interest Purchased		\$0.00	Purchased Interest		(\$4,312.81)
Scheduled Interest Payments Received	\$1,102,280.98		Collateral Debt Securities - Principal	\$773,057.01	(\$3,291,315.09)
Eligible Investments - Purchased		(\$1,111,852.21)	Eligible Investments - Purchased		(\$825,398.66)
Eligible Investments - Redemptions	\$4,361,570.43		Eligible Investments - Redemptions	\$3,370,813.02	
Reinvestment Income	\$6,253.94		Reinvestment Income	\$4,291.48	
Other	\$645.83	(\$4,358,898.97)	Other	\$21.89	(\$27,156.84)
Distribution to Noteholders	\$0.00	\$0.00	Distribution to Noteholders	\$0.00	\$0.00
Total Activity	\$5,470,751.18	(\$5,470,751.18)	Total Activity	\$4,148,183.40	(\$4,148,183.40)



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Other Information

Net Outstanding Portfolio Collateral Balance: \$249,986,477.27	Number of Securities	Aggregate Principal Balance	% of Net Outstanding Portfolio Collateral Balance
Fixed Rate Securities	39	137,007,220.91	54.8059
Floating Rate Securities	31	112,329,645.11	44.9343
Pure Private Collateral Debt Securities	0	0.00	0.0000
Guaranteed Collateral Debt Securities	2	10,000,000.00	4.0002
Collateral Debt Securities with a Moody's Rating below "Baa3"	7	19,993,165.54	7.9977
Collateral Debt Securities with a Moody's Rating of "Caa1" or below	0	0.00	0.0000
Synthetic Securities	0	0.00	0.0000
PIK Bonds	4	12,500,000.00	5.0003
Collateral Debt Securities That Pay Interest Less Frequently Than Quarterly	6	16,982,442.91	6.7933
Amortized Cost Of All Interest Only Securities	0	0.00	0.0000
Collateral Debt Securities With A Stated Maturity Greater Than The Stated Maturity Of The Notes (06/04/2036)	0	0.00	0.0000
SubPrime Automobile Securities	1	2,225,670.28	0.8903
Collateralized Debt Securities That Are CBO/CLO Securities	4	12,500,000.00	5.0003
CBO/CLO Whose Cash Flows Are Derived Mainly from ABS Securities	1	5,000,000.00	2.0001
CBO/CLO Whose Cash Flows Are Derived Mainly From CBO/CLO Securities	0	0.00	0.0000
Re-Remics	0	0.00	0.0000
Collateralized Debt Securities That Are Step-Down Bonds	0	0.00	0.0000
Collateralized Debt Securities That Are Alternative Debt Test Securities	0	0.00	0.0000
Collateralized Debt Securities With Attached Equity Securities	0	0.00	0.0000



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Aggregate Attributable Amount:			
Emerging Market Issuers	3	5,552,125.00	2.2210
Obligor located in Canada	0	0.00	0.0000
Obligor located in United Kingdom	0	0.00	0.0000
Obligor outside U.S. / Collateral inside U.S.	0	0.00	0.0000
Obligors (Other than Qualifying Foreign Obligors)	0	0.00	0.0000
Qualifying Foreign Obligors	0	0.00	0.0000
Listing of Servicers:			
Aerolease International	1	4,667,495.25	1.8671
Alliance Capital Management	1	5,000,000.00	2.0001
American Airlines	1	1,600,000.01	0.6400
Americredit Financial Services	1	2,225,670.28	0.8903
Amresco Services	1	6,000,000.00	2.4001
Assurances Generales de France IART	2	3,500,000.00	1.4001
Aurora Loan Services	1	2,717,697.33	1.0871
Aviation Capital Group	1	4,504,574.34	1.8019
Bayview Franchise Mortgage Acceptance Corp	1	5,000,000.00	2.0001
Blackrock Financial Management	1	4,000,000.00	1.6001
BNY Asset Solutions	1	2,021,000.00	0.8084
Bombardier Capital Inc	1	5,000,000.00	2.0001
Budget Group Inc	1	2,500,000.00	1.0001
Calmco Servicing L.P	1	2,208,929.48	0.8836
CapMark Services	1	1,248,330.50	0.4994
Cendant	1	4,875,184.96	1.9502
Citicorp North America Inc	1	6,039,021.62	2.4157
CompuCredit	1	5,000,000.00	2.0001
Conseco Finance Corp	2	7,100,000.00	2.8402
Continental Airlines	1	2,882,442.90	1.1530
Countrywide Home Loans Inc	4	14,683,013.52	5.8735
Direct Merchants Credit Card Bank	1	6,000,000.00	2.4001
DVI Business Credit	1	5,000,000.00	2.0001
Fairbanks Capital Corp	1	4,000,000.00	1.6001



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FEP Holdings	2	5,489,604.11	2.1960
First Union	3	15,320,560.24	6.1286
GE Capital Aviation Services	1	4,500,000.00	1.8001
GMAC Commercial Mortgage Co	1	6,250,000.00	2.5001
GMAC Mortgage Company	1	1,181,613.45	0.4727
Greentree Financial Corp	1	5,000,000.00	2.0001
GRP Financial Services	1	3,233,721.23	1.2936
International Lease Finance Corp	1	4,000,000.00	1.6001
KeyCorp Real Estate	1	4,696,000.00	1.8785
Long Beach Mortgage	1	2,187,000.00	0.8748
Marlin Leasing Corp	1	1,674,755.78	0.6699
Midland Loan Services	1	6,000,000.00	2.4001
Multiple Obligor	2	5,773,909.85	2.3097
NextBank NA	1	6,000,000.00	2.4001
Oakwood Acceptance Corporation	1	5,722,000.00	2.2889
Option One Mortgage Corp	1	5,500,000.00	2.2001
ORIX	2	4,300,000.00	1.7201
ORIX Capital	1	2,000,000.00	0.8000
Pacific Mutual Life Insurance	2	5,987,478.24	2.3951
PNC and Midwest	5	9,148,453.80	3.6596
Saxon Mortgage Inc	2	7,500,000.00	3.0002
Vanderbilt Mortgage and Finance Inc	3	11,619,000.00	4.6479
Villanova SA Capital Trust	2	3,500,000.00	1.4001
Washington Mutual Mortgage Securities	2	5,679,959.03	2.2721
Wells Fargo Bank	1	4,000,000.00	1.6001
Xerox Corporation	1	5,299,450.10	2.1199
Listing of Synthetic Security Counterparties:			
<u>Name of Counterparty/Affiliates</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>
CURRENTLY, THERE ARE NO SYNTHETIC SECURITIES IN THE PORTFOLIO			